

## **Data Book on Consolidated Financial Results** **for the Three-Month Period Ended June 30, 2022**

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Note:

“Jun-22” in this booklet represents either “for the three-month period ended June 30, 2022” or “as of June 30, 2022”, whichever is appropriate. It is also the same for “Jun-21”.

Segment abbreviations:

- (MM) Mineral & Metal Resources
- (EN) Energy
- (MI) Machinery & Infrastructure
- (CH) Chemicals
- (IS) Iron & Steel Products
- (LI) Lifestyle
- (IC) Innovation & Corporate Development
- (OT) All other / Adjustments and Eliminations

# 1. Consolidated Statements of Income

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Revenue</b>	<b>3,720.5</b>	<b>2,658.0</b>	<b>1,062.5</b>

Description
<Increase> Energy, Lifestyle, Chemicals, Mineral & Metal Resources

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Gross Profit</b>	<b>313.4</b>	<b>268.2</b>	<b>45.2</b>

Description
<Increase> (LI) +18.1 (Valuation gains in coffee trading business +11.7, good performance in grain trading +3.1) (CH) +14.6 (MI) +11.9 <Decrease> (IC) -3.9 (Commodity price fluctuation, swing back effect of Proterra listing for the previous period)

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Selling, General and Administrative Expenses</b>	<b>(155.9)</b>	<b>(138.6)</b>	<b>(17.3)</b>

Description

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Other Income (Expenses)</b>	<b>26.5</b>	<b>6.1</b>	<b>20.4</b>
Gain (loss) on securities and other investments-net	11.6	(4.7)	16.3
Impairment reversal (loss) of fixed assets-net	(0.3)	0.2	(0.5)
Gain (loss) on disposal or sales of fixed assets-net	6.9	1.7	5.2
Other income (expense)-net	8.3	8.9	(0.6)

Description for Jun-22	Description for Jun-21
(IC) Overseas real estate business (MI) Impairment loss in MT Falcon -3.1 (EN) Exploration costs -0.7 (IC) Sale of property +7.0 (LI) JSC R-Pharm fair value valuation +13.2 (LI) Coffee FX hedging -11.8 (IC) FX related profit increase (EN) MOEXNA derivative related profit and loss -3.1 (EN/MM) Exploration costs -2.0	Miscellaneous  (EN) Exploration costs -0.0 Miscellaneous (EN/MM) Exploration costs -1.4

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Interest Income/Expense</b>	<b>(9.4)</b>	<b>(9.7)</b>	<b>0.3</b>
Interest income	7.0	4.7	2.3
Interest expense	(16.4)	(14.4)	(2.0)
<b>&lt; Breakdown by entity category &gt;</b>			
Parent	(4.6)	(3.5)	(1.1)
Overseas Trading Subsidiaries	0.2	(0.3)	0.5
Domestic Subsidiaries	(0.6)	(0.4)	(0.2)
Overseas Subsidiaries	(4.4)	(5.5)	1.1

(Billions of Yen)

Item	Jun-22	Jun-21
<b>Average of Interest-bearing debt</b>	<b>4,655.4</b>	<b>4,423.5</b>
The end of the reporting period	4,801.6	4,445.5
The end of the previous fiscal year	4,509.2	4,401.5

(%)

Item	Jun-22	Jun-21
<b>Market indication (monthly average)</b>		
3-month Tibor (Yen)	0.07	0.07
3-month Libor (US\$)	1.74	0.15
Japanese government bond (10-year)	0.23	0.08

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Dividend Income</b>	34.6	33.7	0.9
1Q	34.6	33.7	0.9
<b>(breakdown)</b>			
Domestic	10.1	6.8	3.3
Overseas	24.5	26.9	(2.4)
(Overseas LNG projects*)	16.2	4.0	12.2

\* Sakhalin II, Abu Dhabi, Qatar-Gas 1, Oman and Qatar-Gas 3  
Qatar-Gas 1 was expired in Dec 2021

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Share of Profit (Loss) of Investments Accounted for Using the Equity Method</b>	<b>138.8</b>	<b>96.4</b>	<b>42.4</b>

Description
<Increase> (EN) +18.3 (JALMIMI increase) (MI) +14.1 (MM) +11.0 (Coal business in Australia, Erδος EPMC +4.6, Collahuasi +3.4, Iron ore business in Australia -6.7)

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Income Taxes</b>			
Profit before Income taxes	348.0	256.2	91.8
Income taxes	(59.6)	(56.2)	(3.4)
(tax rate)	17.1%	21.9%	(4.8pt)

Description
(EN) Decrease in tax burden out of resource-related high rate taxes

Item	Jun-22	Jun-21	Increase
<b>Average Ex. Rate</b>			
US Dollar	¥131.25	¥109.76	21.49
Australian Dollar	¥92.52	¥84.15	8.37
Oil price per barrel	\$79	\$56	23

Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.  
There is a certain time lag until it is reflected to consolidated results.

## 2. Consolidated Statements of Financial Position

(Billions of Yen)

Item	Jun-22	Mar-22	Increase	Description
<b>Current Assets</b>	<b>6,238.1</b>	<b>5,716.7</b>	<b>521.4</b>	
Cash and cash equivalents	1,219.1	1,127.9	91.3	
Trade and other receivables	2,490.6	2,303.1	187.5	- Trade receivable +187.5 (LI/CH) Higher market price, increase in trading volume
				- Loan receivable +50.4 (MI) Increase in the current portion of long-term receivables, FX fluctuations
Other financial assets	1,142.2	997.9	144.3	- (IC) Market fluctuation, increase in trading volume - (MI) Increase in trading volume - (LI) Higher market price
Inventories	975.9	949.7	26.2	- (CH) Higher market price, increase in trading volume
Advance payments to suppliers	231.1	183.4	47.7	- (MI) Increase in trading volume
<b>Non-current Assets</b>	<b>9,548.5</b>	<b>9,206.6</b>	<b>341.9</b>	
Investments accounted for using the equity method	3,763.3	3,387.4	375.9	- FX fluctuations +266.2 - Mainstream +79.8 - Climate Friendly in Australia - Profit of equity method investments +138.8 - Dividends received from equity accounted investees -157.8 - Real estate business in Singapore -10.7
Other investments	2,109.1	2,347.4	(238.3)	- Fair value of FVTOCI -319.4 (including -136.6 due to revaluation of Sakhalin II project) - FX fluctuations +57.5 - Renewable energy project in India
Trade and other receivables	316.9	320.0	(3.1)	
Other financial assets	215.5	167.8	47.7	- (MI) increase in trading volume - JSC R-Pharm fair value valuation +13.2
Property, plant and equipment	2,309.6	2,190.9	118.7	- Oil and gas projects +41.8 (including FX fluctuations +53.7) - ITC +16.8 (including FX fluctuations +14.4) - Iron ore business in Australia +12.8 (including FX fluctuations +8.7)
Investment property	318.4	318.6	(0.2)	
Intangible assets	281.7	253.0	28.7	- Consolidation of Position Partners
Deferred tax assets	112.5	100.7	11.8	

(Billions of Yen)

Item	Jun-22	Mar-22	Increase	Description
<b>Current Liabilities</b>	<b>4,615.2</b>	<b>3,808.6</b>	<b>806.6</b>	
Short-term debt	305.5	281.8	23.7	- (EN) METS short-term debt increase
Current portion of long-term debt	844.5	410.3	434.2	
Trade and other payables	1,861.2	1,739.1	122.1	- Trade and other payables increase corresponding to increase in trade and other receivables
Other financial liabilities	1,165.2	1,003.2	162.0	- Other financial liabilities increase corresponding to increase in other financial assets
Advances from customers	225.1	202.1	23.0	- Corresponding to increase in advance payment
Provisions	77.3	48.6	28.7	-(EN) Provisions
<b>Non-current Liabilities</b>	<b>5,190.8</b>	<b>5,319.2</b>	<b>(128.4)</b>	
Long-term debt, less the current portion	4,047.2	4,185.4	(138.2)	
Other financial liabilities	202.6	147.0	55.6	- Corresponding increase in other financial assets
Provisions	278.1	266.2	11.9	
Deferred tax liabilities	594.1	654.0	(59.9)	- Decrease in FVTOCI financial assets

(Billions of Yen)

Item	Jun-22	Mar-22	Increase	Description
<b>Total equity attributable to owners of the parent</b>	<b>5,770.9</b>	<b>5,605.2</b>	<b>165.7</b>	
Common stock	342.4	342.4	—	
Capital surplus	376.9	376.5	0.4	
Retained earnings	4,347.9	4,166.0	181.9	
Other components of equity	861.9	827.4	34.5	
<breakdown>				
Financial assets measured at FVTOCI	239.0	465.1	(226.1)	- Revaluation of Sakhalin II project
				- Lower share prices
				- USD +185.7 (Jun-22 JPY136.68/USD ← Mar-22 JPY122.39/USD)
				- AUD +22.3 (Jun-22 JPY93.90/AUD ← Mar-22 JPY92.00/AUD)
				- BRL +9.4 (Jun-22 JPY26.37/BRL ← Mar-22 JPY25.65/BRL)
Foreign currency translation adjustments	755.8	478.6	277.2	
Cash flow hedges	(132.9)	(116.2)	(16.7)	
Treasury Stock	(158.1)	(107.1)	(51.0)	- Share repurchase -51.0
Non-controlling interests	209.8	190.2	19.6	

(Billions of Yen)

Item	Jun-22	Mar-22
<b>Interest-bearing debt</b>		
Short-term debt	305.5	281.8
Long-term debt	4,891.7	4,595.6
Total debt	5,197.2	4,877.4
(-)Lease debt	(395.6)	(368.2)
Interest-bearing debt	4,801.6	4,509.2
(-) Cash and cash equivalents, time deposits	(1,229.3)	(1,170.3)
Net Interest-bearing debt	3,572.3	3,338.9
Total equity attributable to owners of the parent	5,770.9	5,605.2
<b>Net Debt-to-Equity Ratio (Net DER)</b>		
Net DER (times)	0.62	0.60
Adjusted Net DER* (times)	0.54	0.52

\* Adjusted Net DER by including 50% of subordinated syndicated loan (JPY555.0 billion) in capital.

### 3. Consolidated Statements of Cash Flows

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Net cash provided by operating activities</b>	<b>280.9</b>	<b>179.3</b>	<b>101.6</b>
Profit for the Period	288.4	200.0	88.4
Depreciation and amortization	66.0	73.9	(7.9)
Change in retirement benefit liabilities	1.9	0.9	1.0
Loss allowance, Gain (loss) on securities and other investments -net, Impairment reversal (loss) of fixed assets -net, Gain (loss) on disposal or sales of fixed assets -net, Valuation gain (loss) related to contingent considerations and others	(24.8)	8.1	(32.9)
Interest income, dividend income and interest expense	(34.0)	(31.4)	(2.6)
Income taxes	59.6	56.2	3.4
Share of profit (loss) of investments accounted for using the equity method	(138.8)	(96.4)	(42.4)
Interest received/paid, Dividends received, Income taxes paid	95.6	71.9	23.7
Changes in operating assets and liabilities:	(33.0)	(103.9)	70.9
<b>Core Operating Cash Flow (*)</b>	<b>300.4</b>	<b>269.9</b>	<b>30.5</b>
Changes in operating assets and liabilities:	(33.0)	(103.9)	70.9
Repayments of lease liabilities	(13.5)	(13.3)	(0.2)

\* Core Operating Cash Flow = (Net cash provided by operating activities) - (Changes in operating assets and liabilities) - (Repayments of lease liabilities)

#### <Breakdown by Operating Segment>

(Billions of Yen)

Item	Jun-22	Jun-21	Increase
<b>Depreciation and amortization</b>	<b>66.0</b>	<b>73.9</b>	<b>(7.9)</b>
Mineral & Metal Resources	13.9	12.6	1.3
Energy	23.3	37.0	(13.7)
Machinery & Infrastructure	7.2	5.5	1.7
Chemicals	7.3	6.0	1.3
Iron & Steel Products	0.3	0.4	(0.1)
Lifestyle	5.3	5.4	(0.1)
Innovation & Corporate Development	4.7	3.5	1.2
<b>Total</b>	<b>62.0</b>	<b>70.4</b>	<b>(8.4)</b>
Others/ Adjustments and Eliminations	4.0	3.5	0.5

(Billions of Yen)

Item	Jun-22		Jun-21		Description for Jun-22	Description for Jun-21
	Net	Gross	Net	Gross		
<b>Cash Flows from Investing Activities</b>	<b>(111.6)</b>		<b>(92.5)</b>			
Net change in investments to equity accounted investees	(94.3)	(125.9)	(17.0)	(22.0)	<Out> - Mainstream -79.8 - Climate Friendly in Australia	<Out> - MEPMOZ -12.1
		31.6		5.0	<In> - Real estate business in Singapore +20.1	
Net change in other investments	(17.5)	(30.9)	(58.2)	(72.8)	<Out> - Renewable energy project in India	<Out> - Subscription to convertible bonds of CT Corp -67.0
		13.4		14.6		
Net change in property, plant, and equipment	(53.9)	(54.2)	(37.5)	(46.5)	<Out> - Iron ore business in Australia -14.3	<Out> - Iron ore business in Australia -13.1 - Oil and gas projects -10.1
		0.3		9.0		
Net change in investment property	21.5	(0.9)	(2.5)	(2.5)		
		22.4		-	<In> - MRE +22.4	
Net change in loan receivables	(2.0)		58.3			- Collection of loan in copper business +57.6
Net change in time deposits	34.6		(35.6)			

(Billions of Yen)

Item	Jun-22	Jun-21
<b>Cash Flows from Financing Activities</b>	<b>(129.8)</b>	<b>(172.3)</b>
Net change in short-term debt	(1.1)	34.5
Net change in long-term debt	61.6	(32.9)
(Proceeds from long-term debt)	237.9	268.4
(Repayments of long-term debt)	(176.3)	(301.3)
Repayments of lease liabilities	(13.5)	(13.3)
Purchase and sales of treasury stock-net	(51.0)	(74.7)
Dividends paid	(96.1)	(75.1)
Transactions with non-controlling interest shareholders	(29.7)	(10.8)

## 4. Operating Segment Information

### Period ended June 30, 2022 (from April 1, 2022 to June 30, 2022)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	575.7	940.9	228.8	869.3	181.9	871.5	52.2	3,720.3	0.2	3,720.5
Gross profit	107.4	17.1	43.9	59.5	9.1	52.7	19.9	309.6	3.8	313.4
Share of Profit (Loss) of Investments	42.8	24.8	42.8	7.2	6.6	9.8	4.7	138.7	0.1	138.8
Profit for the Period Attributable to Owners of the Parent	119.8	23.7	38.9	23.1	7.0	26.5	20.4	259.4	15.6	275.0
Total Assets (as of June 30, 2022)	3,141.0	3,053.4	3,120.3	1,841.6	744.3	2,628.1	1,949.1	16,477.8	(691.2)	15,786.6
Core Operating CF	142.2	52.4	35.6	32.0	2.9	22.3	11.9	299.3	1.1	300.4

### Period ended June 30, 2021 (from April 1, 2021 to June 30, 2021)

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	469.9	558.7	172.2	664.4	139.5	601.8	50.6	2,657.1	0.9	2,658.0
Gross profit	106.8	18.0	32.0	44.9	7.9	34.6	23.8	268.0	0.2	268.2
Share of Profit (Loss) of Investments	31.8	6.5	28.7	3.9	5.8	13.9	5.8	96.4	0.0	96.4
Profit for the Period Attributable to Owners of the Parent	119.0	(1.2)	29.2	15.9	6.7	13.9	10.4	193.9	(2.6)	191.3
Total Assets (as of March 31, 2022)	3,180.2	2,960.4	2,684.5	1,692.9	691.6	2,428.6	1,729.0	15,367.2	(443.9)	14,923.3
Core Operating CF	127.4	47.2	38.0	24.5	3.8	16.6	12.1	269.6	0.3	269.9

### Increase/Decrease

(Billions of Yen)

Item	Mineral & Metal Resources	Energy	Machinery & Infrastructure	Chemicals	Iron & Steel Products	Lifestyle	Innovation & Corporate Development	Total	Others/ Adjustments and Eliminations	Consolidated Total
Revenue	105.8	382.2	56.6	204.9	42.4	269.7	1.6	1,063.2	(0.7)	1,062.5
Gross profit	0.6	(0.9)	11.9	14.6	1.2	18.1	(3.9)	41.6	3.6	45.2
Share of Profit (Loss) of Investments	11.0	18.3	14.1	3.3	0.8	(4.1)	(1.1)	42.3	0.1	42.4
Profit for the Period Attributable to Owners of the Parent	0.8	24.9	9.7	7.2	0.3	12.6	10.0	65.5	18.2	83.7
Total Assets	(39.2)	93.0	435.8	148.7	52.7	199.5	220.1	1,110.6	(247.3)	863.3
Core Operating CF	14.8	5.2	(2.4)	7.5	(0.9)	5.7	(0.2)	29.7	0.8	30.5



(Billions of Yen)

Item	Jun-22	Jun-21	Increase	Description
<b>Gross Profit</b>	<b>313.4</b>	<b>268.2</b>	<b>45.2</b>	
Mineral & Metal Resources	107.4	106.8	0.6	- Coal business in Australia +28.3 (higher sales price) - Iron ore business in Australia -32.5 (lower sales price)
Energy	17.1	18.0	(0.9)	- LNG trading hedge loss recognized in advance - MOECO -4.4 (decline in production) - MEPAU +8.0 (higher oil price) - MEPUSA +6.3 (higher gas price) - METS +4.5 (good trading performance) - MEPIT +3.8 (cost improvement) - MEPTX +3.2 (higher oil and gas price) - MEPME +3.1 (higher oil price)
Machinery & Infrastructure	43.9	32.0	11.9	
Chemicals	59.5	44.9	14.6	
Iron & Steel Products	9.1	7.9	1.2	
Lifestyle	52.7	34.6	18.1	- Valuation gains in a coffee trading business at a business division in the Headquarters +11.7 - Grain trading +3.1 (good performance)
Innovation & Corporate Development	19.9	23.8	(3.9)	- Business division at the Headquarter profit decrease (fluctuation of commodity price) - Jun-21: Proterra fair value valuation +3.9
<b>Total</b>	<b>309.6</b>	<b>268.0</b>	<b>41.6</b>	
Others/ Adjustments and Eliminations	3.8	0.2	3.6	

(Billions of Yen)

Item	Jun-22	Jun-21	Increase	Description
<b>Share of Profit (Loss) of Investments Accounted for Using the Equity Method</b>	<b>138.8</b>	<b>96.4</b>	<b>42.4</b>	
Mineral & Metal Resources	42.8	31.8	11.0	- Coal business in Australia increase (higher sales price) - Erdos EPMC +4.6 (good performance of ferroalloys and chemicals businesses) - Collahuasi +3.4 (higher sales price) - Iron ore business in Australia -6.7 (lower sales price) - JALMIMI increase (higher oil and gas price)
Energy	24.8	6.5	18.3	
Machinery & Infrastructure	42.8	28.7	14.1	
Chemicals	7.2	3.9	3.3	
Iron & Steel Products	6.6	5.8	0.8	
Lifestyle	9.8	13.9	(4.1)	
Innovation & Corporate Development	4.7	5.8	(1.1)	
<b>Total</b>	<b>138.7</b>	<b>96.4</b>	<b>42.3</b>	
Others/ Adjustments and Eliminations	0.1	0.0	0.1	

(Billions of Yen)

Item	Jun-22	Jun-21	Increase	Description
<b>Profit (Loss) for the Period Attributable to Owners of the Parent</b>	<b>275.0</b>	<b>191.3</b>	<b>83.7</b>	
Mineral & Metal Resources	119.8	119.0	0.8	- Decrease in dividend from Vale
Energy	23.7	(1.2)	24.9	- Jun-21: JCR +6.2 (reversal of deferred tax liability)
				- Dividend from four LNG projects +12.1
				- MOECO decrease in corporate income tax (concession expired) +6.1
				- MOEXNA decrease mainly due to derivative related profit and loss -3.1
Machinery & Infrastructure	38.9	29.2	9.7	- Impairment loss in MT Falcon -3.1
Chemicals	23.1	15.9	7.2	
Iron & Steel Products	7.0	6.7	0.3	
Lifestyle	26.5	13.9	12.6	- Valuation gain for a put option to investment to JSC R-Pharm +13.2
				- FX hedging loss in coffee trading business at Headquarters -11.8
Innovation & Corporate Development	20.4	10.4	10.0	- Headquarters FX related profit increase
				- Sale of real estate securities in Singapore
				- Sale of real estate in North America +7.0
<b>Total</b>	<b>259.4</b>	<b>193.9</b>	<b>65.5</b>	
Others/ Adjustments and Eliminations	15.6	(2.6)	18.2	

Note) Changes attributable to other than gross profit and share of profit of investments accounted for using the equity method

## Breakdown by Business Unit

Period ended June 30, 2022 (from April 1, 2022 to June 30, 2022)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	44.8	(28.4)	0.7	17.1	5.2	31.6	7.1	43.9
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	2.3	22.8	(0.3)	24.8	16.4	24.5	2.0	42.8
Total Assets (as of June 30, 2022)	1,824.1	1,127.1	102.2	3,053.4	1,248.8	1,308.9	562.7	3,120.3
Core Operating CF	51.1	4.2	(2.9)	52.4	13.9	16.1	5.6	35.6

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	14.4	13.3	31.7	59.5	31.9	15.1	5.7	52.7	8.1	11.8	19.9
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	2.3	3.2	1.7	7.2	1.8	1.8	6.2	9.8	2.6	2.2	4.7
Total Assets (as of June 30, 2022)	696.0	537.8	607.8	1,841.6	1,112.6	816.6	698.9	2,628.1	223.1	1,725.9	1,949.1
Core Operating CF	12.2	4.6	15.2	32.0	14.5	3.4	4.4	22.3	2.3	9.7	11.9

Period ended June 30, 2021 (from April 1, 2021 to June 30, 2021)

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	16.9	(0.7)	1.8	18.0	4.0	22.8	5.2	32.0
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	1.2	5.6	(0.3)	6.5	12.2	15.4	1.1	28.7
Total Assets (as of March 31, 2022)	1,703.5	1,173.7	83.2	2,960.4	1,023.1	1,193.9	467.5	2,684.5
Core Operating CF	37.7	9.6	0.0	47.2	15.6	15.2	7.2	38.0

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	13.9	11.1	19.9	44.9	16.0	15.0	3.6	34.6	4.6	19.2	23.8
Share of Profit (Loss) of Investments Accounted for Using the Equity Method Profit for the Period Attributable to Owners of the Parent	2.1	2.0	(0.2)	3.9	3.0	4.4	6.5	13.9	2.3	3.5	5.8
Total Assets (as of March 31, 2022)	642.4	503.3	547.3	1,692.9	987.3	782.1	659.2	2,428.6	212.2	1,516.8	1,729.0
Core Operating CF	13.7	3.8	7.1	24.5	7.8	2.1	6.6	16.6	(1.5)	13.6	12.1

## Increase/Decrease

(Billions of Yen)

Item	Energy				Machinery & Infrastructure			
	Energy I	Energy II	Energy Solutions	Total	Infrastructure Projects	Mobility I	Mobility II	Total
Gross profit	27.9	(27.7)	(1.1)	(0.9)	1.2	8.8	1.9	11.9
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	1.1	17.2	0.0	18.3	4.2	9.1	0.9	14.1
Profit for the Period Attributable to Owners of the Parent	26.1	1.6	(2.7)	24.9	1.1	9.6	(1.1)	9.7
Total Assets	120.6	(46.6)	19.0	93.0	225.7	115.0	95.2	435.8
Core Operating CF	13.4	(5.4)	(2.9)	5.2	(1.7)	0.9	(1.6)	(2.4)

Item	Chemicals				Lifestyle				Innovation & Corporate Development		
	Basic Materials	Performance Materials	Nutrition & Agriculture	Total	Food	Retail	Wellness	Total	IT & Communication	Corporate Development	Total
Gross profit	0.5	2.2	11.8	14.6	15.9	0.1	2.1	18.1	3.5	(7.4)	(3.9)
Share of Profit (Loss) of Investments Accounted for Using the Equity Method	0.2	1.2	1.9	3.3	(1.2)	(2.6)	(0.3)	(4.1)	0.3	(1.3)	(1.1)
Profit for the Period Attributable to Owners of the Parent	(2.2)	1.5	7.9	7.2	4.1	(1.3)	9.8	12.6	3.8	6.2	10.0
Total Assets	53.6	34.5	60.5	148.7	125.3	34.5	39.7	199.5	10.9	209.1	220.1
Core Operating CF	(1.5)	0.8	8.1	7.5	6.7	1.3	(2.2)	5.7	3.8	(3.9)	(0.2)

## 5. Affiliated Companies Information

### <Profit & Loss Attributable to Mitsui & Co., Ltd.>

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-22 Earnings (JPY billion)	Jun-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-21 Earnings (JPY billion)
<b>Mineral &amp; Metal Resources</b>								
Iron ore mining operations in Australia (*1)	Mining and sales of Australian iron ore	Var.	S	Mar	63.3	92.0	(28.7)	289.6
Coal mining operations in Australia (*1)	Investments in Australian coal business	Var.	S/A	Var.	35.1	0.7	34.4	51.0
Oriente Copper Netherlands B.V. (*1)	Investment in and loan to copper business in Chile through Inversiones Mineras Becrux SpA	100.0	S	Mar	0.2	2.5	(2.3)	12.0
Japan Collahuasi Resources B.V.	Investment in a copper mine in Chile	100.0	S	Dec	10.2	12.2	(2.0)	37.7
Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy and chemical production and water pumping	20.2	A	Dec	6.9	2.3	4.6	25.0
MITSUI BUSSAN METALS CO., LTD.	Sales and trading of non-ferrous scrap, alloy and products	100.0	S	Mar	0.3	0.4	(0.1)	1.2
NIPPON AMAZON ALUMINIUM CO., LTD. (*3)	Investments in aluminum smelting business in Brazil	20.5	A	Dec	-	-	-	-
<b>Energy</b>								
Mitsui E&P Australia Holdings Pty Ltd (*4)	Exploration, development and production of oil and natural gas	100.0	S	Dec	5.1	(2.2)	7.3	4.0
Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas	100.0	S	Dec	1.9	0.5	1.4	4.0
Mitsui Oil Exploration Co., Ltd.	Exploration, development and production of oil, natural gas and geothermal energy resources	100.0	S	Mar	8.0	(1.1)	9.1	7.6
MOEX North America LLC (*2)	Exploration, development and production of oil and natural gas	100.0	S	Dec	(0.5)	(0.1)	(0.4)	0.9
Mitsui E&P USA LLC (*2)	Exploration, development and production of oil and gas	100.0	S	Dec	10.5	4.3	6.2	19.3
MEP Texas Holdings LLC (*2)	Investment in Oil and Gas Business	100.0	S	Dec	3.9	0.7	3.2	4.8
Mitsui E&P Italia A S.r.l.	Exploration, development and production of oil and natural gas based in Italy	100.0	S	Dec	(1.2)	(2.3)	1.1	(5.3)
Mitsui & Co. Energy Marketing and Services (USA), Inc.	Trading of Natural Gas, Power and Oil	100.0	S	Dec	0.0	2.3	(2.3)	1.6
Mitsui Sakhalin Holdings B.V. (*3)	Investments in Sakhalin Energy Investment Company Ltd.	100.0	S	Mar	-	-	-	-
Mitsui E&P Mozambique Area 1 Limited	Exploration, development and production of oil and natural gas in Mozambique	50.6	A	Dec	0.0	0.0	0.0	(0.1)
Mitsui & Co. Energy Trading Singapore Pte. Ltd.	Global trading of crude oil, petroleum products and LNG	100.0	S	Mar	4.2	(0.6)	4.8	7.2
ENEOS GLOBE Corporation	LPG imports and marketing, fuel cell and photovoltaic systems marketing	30.0	A	Mar	1.5	0.8	0.7	3.9
Japan Australia LNG (MIMI) Pty. Ltd. (*3)	Exploration, development and sales of oil and natural gas	50.0	A	Dec	-	-	-	-
Mitsui & Co. LNG Investment USA LLC	Investment in natural gas liquefaction business in the U.S.A. and sales of LNG	100.0	S	Dec	4.6	3.8	0.8	15.9
Japan Arctic LNG B.V.	Exploration, development and sales of oil and natural gas	25.4	A	Dec	0.0	(2.5)	2.5	(4.8)
MyPower Corp.	Investment and management of power related business in the United States	100.0	S	Mar	(0.3)	0.7	(1.0)	1.9
<b>Machinery &amp; Infrastructure</b>								
<b>&lt;Infrastructure Projects&gt;</b>								
IPP businesses (*1)	Investment in power generation businesses	Var.	S/A	Var.	6.0	4.3	1.7	18.6
FPSO/FSO leasing businesses (*1)	FPSO/FSO leasing	Var.	A	Dec	2.6	2.0	0.6	5.6
Drillship business (*1)	Investment to the deep-water drillship leasing business	Var.	S	Var.	0.7	0.8	(0.1)	4.1
Gas distribution companies (*1)	Investments in gas distribution companies in Brazil and Mexico	100.0	S	Dec	4.1	1.8	2.3	8.5
Port businesses (*1)	Development and operation of port terminals	Var.	S/A	Var.	0.7	0.5	0.2	2.0
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportation equipments	100.0	S	Mar	0.7	0.5	0.2	3.0
Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.7	0.7	0.0	2.3
ATLATEC, S.A. de C.V.	Water engineering company	96.4	S	Dec	0.3	0.2	0.1	0.3

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-22 Earnings (JPY billion)	Jun-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-21 Earnings (JPY billion)
<b>&lt;Mobility I&gt;</b>								
Penske Automotive Group, Inc.	Diversified international transportation services	17.6	A	Dec	6.0	3.3	2.7	22.8
MBK USA Commercial Vehicles Inc.	Investment in full-service truck leasing, rental and logistics business	100.0	S	Dec	6.1	3.6	2.5	28.6
Asian motor vehicle businesses (*1)	Asian motor vehicle businesses	Var.	A	Var.	2.9	2.2	0.7	6.5
Toyota Chile S.A.	Import and sales of automobiles and auto parts in Chile	100.0	S	Dec	0.3	0.8	(0.5)	3.6
PT. Bussan Auto Finance	Motorcycle retail finance	65.0	S	Dec	1.1	0.2	0.9	2.2
Auto Finance businesses in Latin America (*1)	Auto finance businesses in Latin America	Var.	S/A	Dec	0.8	0.7	0.1	2.9
VLI S.A.	Integrated freight transportation business in Brazil	20.0	A	Dec	(2.0)	(2.8)	0.8	(3.0)
Construction & industrial machinery businesses (*1)	Construction & industrial machinery businesses	Var.	S/A	Var.	3.4	2.8	0.6	11.5
Inversiones Mitta SpA	Chilean automobile lease and rental business	60.0	S	Dec	0.5	0.4	0.1	1.2
<b>&lt;Mobility II&gt;</b>								
Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.4	0.6	(0.2)	2.2
OMC SHIPPING PTE. LTD.	Shipping business	100.0	S	Mar	1.4	0.4	1.0	4.8
Rolling stock leasing and rental businesses (*1)	Freight car and locomotive leasing and rental	100.0	S	Mar	0.9	0.6	0.3	1.8
Aviation businesses (*1)	Aviation businesses	Var.	S/A	Var.	0.5	0.4	0.1	2.6
<b>Chemicals</b>								
<b>&lt;Basic Materials&gt;</b>								
Japan-Arabia Methanol Company Ltd.	Investments in methanol production in Saudi Arabia and sales of products	55.0	S	Mar	1.1	0.7	0.4	3.1
MMTX Inc.	Methanol business in the U.S.	100.0	S	Mar	1.8	1.3	0.5	6.1
Intercontinental Terminals Company LLC (*3)	Chemical tank leasing	100.0	S	Mar	1.0	-	-	-
Mitsui Bussan Chemicals Co., Ltd.	Domestic and foreign trade of solvents, coating chemicals, etc.	100.0	S	Mar	0.6	0.5	0.1	1.8
SHARK BAY SALT PTY LTD	Production of salt	100.0	S	Mar	(0.1)	0.2	(0.3)	1.1
<b>&lt;Performance Materials&gt;</b>								
MITSUI & CO. PLASTICS LTD.	Trading and sales of plastics and chemicals	100.0	S	Mar	1.5	1.1	0.4	4.3
Living & Environmental Business (*1)	Life essentials businesses	Var.	S/A	Var.	0.8	0.6	0.2	2.9
Mitsui Plastics Trading (Shanghai) Co., LTD	Sales and marketing of plastics and chemicals	100.0	S	Dec	0.5	0.5	0.0	1.9
LABIX Company Limited	Manufacture and sales of Linear Alkyl Benzene	25.0	A	Dec	0.5	0.2	0.3	1.4
<b>&lt;Nutrition &amp; Agriculture&gt;</b>								
Novus International, Inc.	Manufacturing and sales of feed additives	80.0	S	Mar	1.0	(0.4)	1.4	0.4
Overseas crop protection businesses (*1)	Overseas crop protection manufacturing and sales businesses	Var.	S/A	Var.	3.4	2.5	0.9	5.2
Agricultural inputs business in Latin America (*1)	Investment, sales of agricultural inputs and provision of farming guidance services in Latin America	Var.	S	Dec	0.9	0.3	0.6	2.7
MVM Resources International B.V.	Investment in a phosphate rock mining project in Peru	25.0	A	Dec	0.8	0.0	0.8	1.3
<b>Iron &amp; Steel Products</b>								
Mitsui & Co. Steel Ltd. (*1)	Domestic sales, export, import of steel products	Var.	S/A	Mar	2.7	1.8	0.9	8.9
NIPPON STEEL TRADING CORPORATION (*3)	Sales, export and import of steel products	19.9	A	Mar	-	1.5	-	8.2
Gestamp companies (*1)	Manufacture of automotive components	Var.	A	Dec	0.1	0.4	(0.3)	(1.1)
Numit LLC (*2)	Investment in steel processing company	50.0	A	Dec	2.8	2.3	0.5	11.2
Regency Steel Asia Pte Ltd	Wholesale and retail of steel products	100.0	S	Mar	0.1	0.3	(0.2)	1.2
SIAM YAMATO STEEL COMPANY LIMITED	Manufacture and sales of steel products	20.0	A	Dec	0.6	0.3	0.3	2.0

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Jun-22 Earnings (JPY billion)	Jun-21 Earnings (JPY billion)	Increase/Decrease (JPY billion)	Mar-21 Earnings (JPY billion)
<b>Lifestyle</b>								
<b>&lt;Food&gt;</b>								
XINGU AGRICULTURE AG	Production and merchandising of agriproducts	100.0	S	Dec	0.1	0.7	(0.6)	2.0
United Grain Corporation of Oregon	Grain merchandising	100.0	S	Mar	0.9	0.4	0.5	4.9
Mitsui DM Sugar Holdings Co., Ltd.	Manufacturing and sales of refined sugar, sugar products and food ingredients	26.7	A	Mar	0.2	0.4	(0.2)	0.7
KASET PHOL SUGAR LIMITED	Production and sales of sugar	70.4	S	Oct	0.1	(0.4)	0.5	(1.9)
FEED ONE CO., LTD. (*3)	Production, marketing and sales of compound feed	25.6	A	Mar	–	0.3	–	1.1
PRIFOODS CO., LTD.	Production, processing and sales of broilers	51.2	S	Mar	0.1	0.4	(0.3)	1.3
Mit-Salmon Chile SpA	Investment in salmon farming, processing and sales company	100.0	S	Dec	0.8	0.3	0.5	1.2
<b>&lt;Retail Business&gt;</b>								
Domestic food & retail management businesses (*1)	Domestic food & retail management businesses	Var.	S	Mar	0.4	0.6	(0.2)	2.7
WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.2	3.3	(2.1)	5.6
Fashion & textile businesses (*1)	Fashion & textile businesses	Var.	S/A	Var.	0.2	0.3	(0.1)	2.5
<b>&lt;Wellness&gt;</b>								
IHH Healthcare Berhad	Provider of healthcare services	32.8	A	Dec	4.6	2.9	1.7	14.4
AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.4	0.3	0.1	1.7
UHS PARTNERS, INC.	Investment in healthcare staffing business	100.0	S	Dec	1.4	0.8	0.6	3.3
<b>Innovation &amp; Corporate Development</b>								
<b>&lt;IT &amp; Communication&gt;</b>								
Relia, Inc. (*3)	Comprehensive telemarketing and direct marketing operations	36.6	A	Mar	–	0.9	–	2.5
QVC JAPAN INC. (*3)	Direct Marketing Business which is mainly composed of TV shopping	40.0	A	Dec	–	–	–	7.3
mitsui knowledge industry CO., LTD.	ICT services, Consulting, system and network integration	100.0	S	Mar	1.0	0.3	0.7	5.0
Mitsui Bussan Secure Directions, Inc.	Cyber security business	100.0	S	Mar	0.2	0.1	0.1	1.2
World Hi-Vision Channel, Inc.	Operating a Broadcasting Satellites channel	100.0	S	Mar	0.3	0.3	0.0	1.0
<b>&lt;Corporate Development&gt;</b>								
JA Mitsui Leasing, Ltd.	Leasing and financing business	31.4	A	Mar	1.5	1.3	0.2	4.1
Mitsui & Co. Global Logistics, Ltd.	Domestic warehousing businesses and international integrated transportation services	100.0	S	Mar	1.2	0.9	0.3	3.2
Mitsui Bussan Commodities Ltd	Trading of energy and metals derivatives	100.0	S	Mar	2.2	1.3	0.9	4.9
Mitsui & Co. Asset Management Holdings LTD.	Real estate asset management	100.0	S	Mar	0.1	0.4	(0.3)	1.6
SABRE INVESTMENTS, LLC (*3)	Vehicle for the investment in a real asset owner and operator in US.	100.0	S	Dec	–	–	–	–
Mitsui & Co. Real Estate Ltd.	Real estate sales, leasing and brokerage	100.0	S	Mar	0.3	0.5	(0.2)	2.0
Overseas real estate businesses (*1)	Overseas real estate businesses	Var.	S/A	Var.	10.2	(0.7)	10.9	3.5

(\*1) Combined sum of consolidated earnings of affiliated companies engaged in those businesses.

(\*2) Mitsui E&P USA LLC, MOEX North America LLC, MEP Texas Holdings LLC and Numit show income (loss) before income taxes as their investors are its taxable entities.

(\*3) Earnings of those companies having “–” are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet and on.

(\*4) Mitsui E&P Australia Pty Limited became a subsidiary of AWE Pty Ltd. as a result of restructuring during the 1Q of the year ending Mar'23. Further, AWE Pty Ltd. was thereafter renamed as Mitsui E&P Australia Holdings Pty Ltd. The actual result of the year ended Mar'22 had been shown as combined results of Mitsui E&P Australia Pty Limited and AWE Pty Ltd.

Note) Entity category: S represents subsidiary and A represents equity accounted investee.

## 6. Historical Commodity Prices (Informative)

(US\$/bbl)

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
<b>Crude oil</b>								
JCC	41	44	56	67	73	80	86	109
WTI	41	43	58	66	71	77	94	108
Brent	43	45	61	69	73	80	97	112
Henry Hub (\$/MMBtu)	2.13	2.76	2.73	2.97	4.32	4.85	4.57	7.49

\* Latest 3 months data are provisional. (Source: Trade Statistics of Japan, MOF)

(US\$/MT)

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
Iron ore	118	134	167	199	163	110	141	138

\* Average of representative iron ore index prices (Fine, 62% Fe, CFR North China)

(US\$/MT)

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
<b>Coal</b>								
Hard coking coal	110	116	112	117	203	371	395	526
Soft coking coal	82	97	101	93	149	218	275	368
Thermal coal	69	—	—	110	—	—	—	374

(US\$/MT)

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
<b>Copper</b>								
LME price	6,521	7,174	8,479	9,711	9,372	9,698	9,985	9,526

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
<b>Forex</b>								
Yen to US\$	105.25	104.00	107.15	109.76	110.44	114.15	117.79	131.25
Yen to A\$	76.12	76.44	82.58	84.15	80.50	83.43	85.24	92.52
Yen to BRL	19.54	19.15	19.21	21.24	21.14	20.21	23.18	26.43

(%)

Item	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022
<b>Interest</b>								
3-month Tibor (Yen)	0.07	0.08	0.08	0.07	0.06	0.06	0.07	0.07
3-month Libor (US\$)	0.24	0.23	0.19	0.15	0.12	0.17	0.59	1.74
Japanese government bond (10-year)	0.03	0.03	0.10	0.08	0.04	0.08	0.20	0.23